

COURT FILE NO. 24-3162620
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON

Clerk's Stamp

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC 1985, c
B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL
OF **KMC MINING CORPORATION**

DOCUMENT **SEALING ORDER**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

DARREN R. BIEGANEK, KC/
ZACHARY SOPROVICH
Barrister & Solicitor
Phone: 780.441.4386
Fax: 780.428.9683
Email: dbieganeke@dcllp.com

File # 204-219113
DUNCAN CRAIG LLP
LAWYERS MEDIATORS
2800 Rice Howard Place
10060 Jasper Avenue
Edmonton, Alberta Canada T5J 3V9

DATE ON WHICH ORDER PRONOUNCED:

DECEMBER 9, 2024

NAME OF JUSTICE WHO MADE THIS ORDER:

JUSTICE M.E. BURNS

LOCATION OF HEARING:

EDMONTON, ALBERTA

UPON THE APPLICATION of KMC Mining Corporation for an Order sealing the Confidential Supplementary Affidavit of Daniel Klemke sworn December 6, 2024 (the "**Confidential Affidavit**"); AND UPON HAVING READ the Confidential Affidavit, and the Affidavit of Service; UPON HEARING the submissions of counsel for KMC and any other affected parties that may be present; **IT IS HEREBY ORDERED THAT AND DECLARED THAT:**

1. Service of the notice of application for this Order is hereby deemed good and sufficient and this application is properly returnable as of the date of this Order.
2. The Confidential Affidavit shall be sealed on the Court file until further Order of this Court, notwithstanding Division 4 of Part 6 of the Alberta *Rules of Court*.
3. The Clerk of the Court shall file the Confidential Affidavit in a sealed envelope that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY KMC MINING CORPORATION AND THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO AN ORDER ISSUED BY JUSTICE BURNS ON DECEMBER 9, 2024 UNTIL FURTHER ORDER OF THIS COURT.

Justice of the Court of King's Bench of Alberta